

Lower Gwynedd Township

1130 N. Bethlehem Pike, P.O. Box 625 Spring House, PA 19477 (215)646-5302- phone (215)646-3357-fax www.lowergwynedd.org

Subdivision and Land Development Application Procedures

Requests for subdivision and land development approval shall follow the procedures set forth in the Pennsylvania Municipalities Planning Code (MPC), the Subdivision and Land Development Ordinance of Lower Gwynedd Township and other local and state regulations as applicable.

The enclosed packet accompanying this outline includes a Subdivision and/or Land Development Plan Application, a checklist, a time extension waiver letter, I-9 form (escrow purposes), the corresponding section of the Township fee schedule, a Montgomery County Planning Commission fee schedule, the Montgomery County Planning Commission review form, and the Montgomery County Conservation District Review Application.

Applicants wishing to submit a complete preliminary application must include the following: *An electronic version of your plan must be submitted*

- 1. Completed Subdivision/Land Development Application Form □
- 2. 5 Paper sets of full-sized Subdivision/Land Development Plans □
- 3. 12 Paper sets of reduced (11x17) Subdivision/Land Development Record Plans □
- 4. 3 Copies of the Stormwater Management/E&S Reports/Specs/Calculations □
- 5. Electronic version of plan sets and reports \square
- 6. Completed checklist □
- 7. Completed Municipal Request for Review (MCPC) □
- 8. Applicable fees/checks (made payable to appropriate parties/Do not combine checks-Escrow must be on a separate check made payable to Lower Gwynedd Township do not combine with application fee check) □
- 9. Completed W-9 form with a copy of valid driver's license to establish an escrow □
- 10. Formal waiver letter if applicable □
- 11. Montgomery County Conservation District Permit Service Application & Fee ☐ (Send directly to MCCD; send copy to Twp)

<u>Other Items:</u> Please indicate those items that are applicable to your application that will be required as part of final plan approval but are not required as part of the preliminary plan submission:

Army Corp of Engineers General Permit Application□ Lower Gwynedd Township Fire Marshal Review Lower Gwynedd Township Road Opening Permit □ Montgomery County Conservation Department: NPDES Permit Approval □ Montgomery County Health Department: On-lot Sewer System or On-lot Water □ Pennsylvania Department of Transportation (PennDot) Highway Occupancy Permit (HOP) □ Pennsylvania Department of Environmental Protection (DEP) Approval:□ General Permit □ Planning Module □ Planning Module Exemption □ Public Sewer Capacity Letter & Required Fees □ Public Water Capacity/Will Serve Letter & Required Fees □ Any legal descriptions, documentation or information necessary for preparation easements, deeds of dedication or any other legal documents Estimated cost of public improvements and information on lender providing financial guarantee □

*The Building/Zoning Department must receive applications no later than seven (7) days before the next regularly scheduled Planning Commission meeting. Only full application submissions with associated fees will be accepted. Incomplete applications will not be processed until all required components are delivered. The list of other requirements will be covered through the process of subdivision and land development and all applicable required information will be delivered to the Township prior to plan recordation and permit issuance.

Please review the Lower Gwynedd Township Subdivision and Land Development Ordinance (SALDO) Article V Section 1230.14-1240.16 and Article VI Section 1230.17-1230.21 for detailed instructions on the plan submission and review procedures.

In general, when a completed application and required documentation is submitted the formal land development process will commence. The Township will have 90 days from the first Planning Commission meeting to render a decision on an application, unless otherwise extended or waived. In the event the next Planning Commission meeting is more than 30 days after an application is submitted, the 90 day time limitation will begin on the date that the complete application package was submitted to the Township. The information will be circulated by the Township staff to the appropriate review agents. The Township Engineer will perform a formal review of the plans and issue a review letter to that effect. The application will be accepted and presented at the Township Planning Commission. The Planning

Commission will review the letters received from the review agents and discuss the various items contained within. The Planning Commission will then make a recommendation for approval of the plan to the Board of Supervisors subject to conditions unless a recommendation for waiver or modification is attached. The Planning Commission may also make a recommendation of denial if the plans do not comply with the Township's ordinances.

Within 90 days of the start of the review period the Board of Supervisors shall review and evaluate the applicant's submission, review and evaluate all reports received from the review agencies, listen to the applicant's presentation if requested and discuss the project with the applicant if requested, and then determine whether the preliminary plan meets the objectives and requirements of the Township. A decision will be communicated to the applicant within 15 days following the decision and said decision will be acted on by a resolution of the Board of Supervisor at a regularly scheduled public meeting. In some instances both preliminary and final plan approval will be granted concurrently. In instances where a final plan submission is required separately (major subdivision/land development), the review and approval process is the same as it was for the preliminary plan approval process.

Final approval of the plan does not constitute an authorization for the sale of lots or the construction of any improvements, structures or buildings. Within 90 days of approval the applicant must file a record plan with the Montgomery County Recorder of Deeds and provide a receipt of such with the Township.



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Subdivision and Land Development Plans Checklist

This form must be completed by the owner's engineer and submitted as part of the subdivision and land development application.

Legend:

P= Preliminary Plans F= Final Plans S= Shown N/A= Not Applicable

Project Name:				
Applicant:				
A. Location and Identification	P	F	S	NA
1. Title consisting of				
a. Name of subdivision or land development				
b. Name of address of owner				
c. Name and address of registered engineer				
d. Date of plan and revised dates				
e. Plan scale shown graphically & equation form				
f. North point				
2. Location map				
3. Tract boundary with bearings and distances				
4. Total tract area				
5. Zoning Classification				
B. Drafting Standards				
1. Plan sizes: 24" x 36"				
2. Scales (minimum)				
a. Plan $1"=100'$				
b. Profiles- horizontal: 1"= 40'				
-vertical: 1"=4'				
3. Dimensions				
a. Approximate				
b. Feet and decimals				
4. Bearings- degrees, minutes and seconds				

5. Legend of existing and proposed features				
6. Sheets numbered				
C. Existing Features of the Land	P	F	S	NA
1. Abutting streets- location, name, right-of-way width,				
cartway or paving width, curb or paving location				
2. Existing streets-center line courses and distances,				
rights-of-way radii at intersections, curve data, & curb				
line radii				
3. Existing rights-of-way and easements				
4. Property lines				
5. Water courses				
6. Location and size of existing utilities				
(sanitary sewers, storm drainage facilities, electric,				
gas, water, etc)				
7. Location of existing fire hydrants				
8. Location and character of				
a. Existing buildings				
b. Species & size of trees over 10' in diameter				
standing alone				
c. Limit of wooded areas				
d. Limit of marshlands & quarries				
e. Limit of 100 year floodplain				
f. Existing contour lines (intervals not to exceed				
2' for Grades of 4% or less and 5' intervals for				
grades over 5%)				
g. Datum for topography indicated on plan				
(use sanitary sewer datum when available)				
h. Existing survey monuments, pipes and pins				
9. Measured distances from center line of streets to				
existing structures which are to remain				
10. Indication of buildings to be demolished				
11. Property line tie-in by courses and distances to				
the nearest intersection of existing street				
D. Proposed Street, Lot Layout and Improvements				
1. Boundary line survey of land to be subdivided or				
developed				
2. Layout of proposed streets				
a. Names				
b. Right-of-way widths				
c. Cartway widths				
d. Center line courses & distances				
e. Curve Data				
f. Right-of-way radii				
g. Curb line radii				

h. Typical cross section of proposed road &	P	F	S	NA
road widening including type, depth and				
crown of paving; type & size of curb, grading				
of sidewalk area; & slope of cut and fill				
extended beyond the right-of-way				
i. Profile of proposed streets showing existing				
ground elevation & proposed paving elevation				
j. Proposed curb grades, elevations, and stations				
of top of curb at grade intersections, and at				
points of horizontal curves				
3. Lot layout and numbering				
4. Lot areas				
a. Preliminary plans-approximate				
b. Final plans-computed				
5. Building setback lines				
6. Reference to land to be dedicated for public use				
7. Rights-of-way and easements				
8. Preliminary layout of sanitary sewage facilities				
9. Final layout of sanitary facilities				
10. Profiles of sanitary sewers showing existing	_	_	_	
& finished elevations over pipe, manhole locations &				
stations, invert elevations at manholes, pipe sizes,				
material & grades				
11. Preliminary layout of storm drainage facilities				
12. Final layout of storm drainage facilities				
13. Profile of storm sewers showing existing & finished		_	_	_
elevations over pipe, manhole locations & stations,				
inlet locations, headwall locations, invert elevations				
at manholes, inlets and headwall & pipe sizes,				
materials & grades				
14. Hydrologic computations				
15. Preliminary design of bridges, culverts, headwalls,	Ц	Ш	Ц	ш
channels and other structures		_		
16. Final design of bridges, culverts, headwalls,	Ц		Ц	
channels and other structures				
17. Survey monuments				
18. Location and size of water mains, fire hydrants,	_	_	_	_
and gas mains				
19. Erosion and Sedimentation Control Plan				
20. Erosion and Sedimentation Control Permit Copy if	_	_	_	_
Required				
21. Stormwater management facilities				
22. Application submitted to D.E.P. for Planning Module		_	_	_
& Land Dev				
23. Appropriate D.E.P. modules and transmittal letter				
Completed and submitted to Township		П		

24. D.E.P. Permit application & supporting data for	P	F	S	NA
stream encroachment				
25. Percolation tests and other data sufficient to				
establish that on-site sanitary can be provided within				
the requirements of State & Local laws				
26. Letter from appropriate wastewater treatment				
facility indicating that capacity is available in				
conveyancing lines and the sewage treatment plant				
27. Deeds of dedication for proposed roads, road				
widening, sanitary sewer easements & land to be				
dedicated to the Township				
28. Estimate of quantities and costs for all public				
improvements, both on-site and off-site				
29. Applicant to prepare the revisions or supplement				
to the official Township Sewage Facilities Plan and				
complete modules				
E. Certifications				
1. Certification of owner certifying his adoption of plan				
Including signature of owner & notarization by				
Notary Public				
2. Certification of the Lower Gwynedd Twp Planning				
Commission				
3. Certification for approval by the Board of Supervisors				
4. Seal and signature of registered engineer who				
prepared plans				
5. Certification for data for the recording of plan with				
Recorder of Deeds				
Signature of Owner's Engineer:		Date:		



Date:
Craig McAnally Township Manager Lower Gwynedd Township 1130 North Bethlehem Pike P.O. Box 625 Spring House, PA 19477
Dear Mr. McAnally:
Re: Subdivision Plan/Land Development Plan of
On, I (we) submitted the referenced plan for official filing.
Please be advised that notwithstanding any contrary provision of the Pennsylvania Municipalities Planning Code or the Lower Gwynedd Township Subdivision and Land Development Ordinance, this letter will serve as notice to Lower Gwynedd Township that the requirement that action be taken on this Plan within ninety (90) days, is hereby waived, without limitation as to time.
This waiver is granted to permit us to make such adjustments or revisions to the Plan as may be required during the Plan review process.
If we ever deem it necessary to limit the time of the subdivision or land development review process, we may revoke this extension of time in writing, sent certified mail, return receipt requested, and the Township shall be obligated to render a decision on our plans within sixty (60) days after the date on which the written revocation notice was received.
If the Township determines that insufficient progress is being made towards concluding the subdivision or land development review process, the Township may revoke this extension of time in writing, sent regular mail and certified mail, return receipt requested. For purposes of this provision, the Township's written notice shall be deemed received, if sent regular mail and certified mail, on the date of the written receipt on the certified mail return receipt, or three (3) days after the date indicated on the Township's notification letter in the event the certified mail is returned as "refused", "unclaimed", or is otherwise returned without indication of receipt, if addressed as follows (or to a subsequent address specifically provided to the Township by us for purpose of notice):

At any time 60 days after our receipt of such notice from the Township, we understand that the Township may take (but shall not be obligated to take) such action with regard to our plans as the Township deems necessary or appropriate.

We further understand that nothing herein shall be construed to prevent us from offering, and the Township from accepting, additional extensions of time in the future, but neither party shall be obligated to do so by the terms of this Agreement.

Sincerely,		
,		
Signature		
Printed Name 8	& Title	
Date:		Accepted by:
		Chairman, Board of Supervisors
		Attest:
		Township Manager



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APPLICATION FOR SUBDIVISION/LAND DEVELOPMENT

Lot Line

Preliminary Land

Preliminary

Subdivision □	Development □	Adjustment/Consolidation □		
Preliminary Land	Final Land	Other □		
Development □	Development □			
Plan Title:		Date:		
Location of Property:				
Tax Parcel No.:	1	Block: Unit:		
Zoning Classification:		Number of Acres:		
Name of Owner(s): (If corporation list name and to	wo officers)	Phone#:		
Owner's Address:		Email:		
Name of Applicant:(If other than owner)		Phone#:		
Applicant's Address:	1	Email:		
Plan Prepared By:		Phone#:		
Address:		Email:		
Plan Number:		Date of Plan:		

Brief Descri	ption of Proposed Plan:		
	List of D	rawings:	
<u>Plan No.</u>	<u>Title</u>	<u>Date</u>	<u>Last Revision Date</u>
	-		-
	List of Supporti	ng Information	
	<u>List of Supporti</u>	ng miormation.	<u>.</u>
<u>Number</u>	<u>Description</u>		<u>Date</u>
			-
			-
	Type of Subdivision/Land	l Development I	Proposed:
Type	-CI10-1 -		No. Units/Lots
	of Land Only □ justment or Consolidation Only	, D	
	Single Family Detached Dwelli		
	Single Family Attached: □	_	
	iage House □		
	nhouse/Twin □ Multi-Family: □		
	tment □		
Non-Reside	ntial Land Development □		-
	ry County Planning Commission nd are not to be submitted to th		l be billed directly to the
	ned: Application Fee: Scrow Fee:		plicable Fees:
Signature o	f Applicant (as on deed):		

For Official Use Only:

Date Received & Accepted:	Township Application Number:
Planning Commission Meeting Date:	
Board Of Supervisors Meeting Date:	
Other Approvals Needed: ZHB or CU	
Other Approvals Received Date:	
Decision Deadline:	Time Extension Granted: Y or N
Time Extension Expiration Date:	Approved/Denied:
Reason for Denial:	

Fees of Professional Consultants. The Township shall be reimbursed for the charges of its Solicitor, Engineer, Planner or other professional consultant in connection with any land use matter. The Township also requires a Professional Services Agreement with associated fees to be paid by anyone wishing to meet with and discuss potential land use items with any of the professional consultants prior to the filing of a formal application.

Escrow Costs. A cash escrow is required in order to guarantee payment of:

- The services of the Township Engineer, as provided in the Subdivision and Land Development Regulations, being Title Four of the Planning and Zoning Code, plus all costs for other engineering and professional certification as deemed necessary.
- The services of the Township Solicitor for legal services incidental to the preliminary and final approval of plans of each subdivision or development, or section thereof, and specifically including, but not limited to, the review of all plans, correspondence and permits; the preparation of subdivision and escrow agreements, easements, covenants and deeds; the attendance at any meetings with the Board of Supervisors, the Planning Commission, the Township Engineer, the developer or the developer's representatives in connection with the development; and any telephone conferences in connection with any of the above. The same expectation is maintained for the services rendered by the Township Engineer and the Township Planner/Zoning Officer and any other professional land use consultant in conjunction with a subdivision or land development.
- The actual costs of all drainage, water and/or material tests.
- Legal fees, advertising and other costs involved in the dedication of streets and public improvements to the Township.
- The administrative costs of processing subdivision and land development escrow account release request as follows: 10% of the total amount of every escrow release request of less than \$500 and in the amount of \$50 for every escrow release request in excess of \$500. Such charge shall be due and payable at the time as any escrow release is submitted to the Township for processing.
- The costs set forth in this subsection shall be estimated and escrowed at 10% of the total construction cost of the public improvements required to be built under the improvement construction plan (s) of the final plans, unless in the judgment of the Township Engineer a greater amount is necessary to secure the payment of the expenses which the Township is likely to incur in connection with the subdivision. Such estimate shall be escrowed with the Township in cash and shall be placed, by the Township, in an interest-bearing account with the interest accruing for the benefit of the developer. The Township may draw upon the escrow as necessary to reimburse itself for the fees and costs set forth in this subsection. Simultaneously with each such draw from the escrow by the Township, the Township shall send the developer an invoice (marked "paid") for the amount drawn, specifying the particular fee, cost or expense for which the Township has drawn payment for reimbursement. The developer shall at no time permit the cash escrow required by this subsection to be reduced below an amount reasonably estimated by the Township Engineer to be necessary to reimburse the Township for the remaining fees, costs and expenses which the Township is reasonably likely to incur prior to the completion of the subdivision or land development. Within 10 days of the developer's receipt of notice from the Township that the balance of the escrow required by this subsection is deemed inadequate to cover the reasonable costs and expenses likely to be incurred by the Township, the developer shall post such additional moneys as have been specified in the notice. Subject to the dispute resolution procedure set forth in the Pennsylvania Municipalities Planning Code, as amended, the refusal to post such moneys as shall be requested by the Township shall be deemed a breach

of the developer's obligations under the improvement agreement and shall entitle the Township to withhold any requested inspections or permits until such time as the escrow has been increased as requested by the Township.

Form W-9 (Rev. November 2017) Department of the Treasury

Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

Internal	Revenue Service	► Go to www.irs.gov/FormW9 for ins	structions and the late	st information.		1				
	1 Name (as showr	n on your income tax return). Name is required on this line; o	do not leave this line blank.							
	2 Business name/disregarded entity name, if different from above									
n page 3.	following seven			_	certa instru	emptions in entitie actions o	s, not	indivi		
ie. Ins on	Individual/sol single-memb	e proprietor or C Corporation S Corporation er LLC	n L Partnership	☐ Trust/estate		pt payee	code	if any	')	
₹Ş Şi	Limited liabili	ty company. Enter the tax classification (C=C corporation, §	S=S corporation, P=Partner	ship) ►	_					
Solution of the person whose name is entered on line 1. Check only one of the following seven boxes. Individual/sole proprietor or single-member LLC Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner. Other (see instructions) Address (number, street, and apt. or suite no.) See instructions. Requester's name and apt. or suite no.)						anda (if any)				
eci	Other (see ins	structions) ▶			(Applies	to account	s maint	ained out	side the (J.S.)
ee Sp	5 Address (numbe	r, street, and apt. or suite no.) See instructions.		Requester's nam	ne and add	dress (op	otiona	l)		
S	6 City, state, and 2	ZIP code								
	7 List account nun	nber(s) here (optional)								
Par		yer Identification Number (TIN)								
Enter	your TIN in the ap	propriate box. The TIN provided must match the nar	me given on line 1 to av		security r	umber				
reside	p withnolding. Foi nt alien, sole prop	r individuals, this is generally your social security nur rietor, or disregarded entity, see the instructions for	mber (SSN). However, to Part I later For other	or a	_		_			
		yer identification number (EIN). If you do not have a		ta 🔲]			
TIN, la	iter.			or						-
		n more than one name, see the instructions for line 1	I. Also see What Name	and Employ	er identif	ication	numb	er		_
Numb	er to Give the Red	quester for guidelines on whose number to enter.			-					
Part	l Certifi	cation			لسلسا		J			1
	penalties of perju									
2. I am Sen	nnot subject to ba vice (IRS) that I an	n this form is my correct taxpayer identification num ackup withholding because: (a) I am exempt from ban subject to backup withholding as a result of a failu backup withholding; and	ckup withholding, or (b)	I have not been	notified	by the	Inter			
		other U.S. person (defined below); and								
4. The	FATCA code(s) er	ntered on this form (if any) indicating that I am exem	pt from FATCA reportin	g is correct.						
Certifi	cation instruction	s. You must cross out item 2 above if you have been n	otified by the IRS that yo	u are currently s	ubject to	backup	with	holdin	g beca	ause
acquisi other tl	ition or abandonme	all interest and dividends on your tax return. For real es ent of secured property, cancellation of debt, contribut vidends, you are not required to sign the certification, b	ions to an individual retire	ement arrangem	ent (IRA),	and ger	nerall	y, pay	ments	
Sign Here	Signature of U.S. person ▶		С	Date ►						
Ger	neral Instr	uctions	• Form 1099-DIV (div funds)	vidends, includir	ng those	from st	ocks	or m	utual	
Section noted.	n references are to	o the Internal Revenue Code unless otherwise	Form 1099-MISC (viproceeds)	various types of	income,	prizes,	awa	rds, o	r gros	S
related	to Form W-9 and	For the latest information about developments I its instructions, such as legislation enacted d, go to www.irs.gov/FormW9.	Form 1099-B (stock transactions by brokens)	ers)				ther		
	ose of For		 Form 1099-S (proc Form 1099-K (mare 				,	0000	tions\	
•			Form 1099-K (mercForm 1098 (home r		•	-				
An indi	vidual or entity (Fe	orm W-9 requester) who is required to file an ne IRS must obtain your correct taxpayer	1098-T (tuition)	norigage interes	<i>эц</i> , 1080	-L (Stud	IGHT I	Jaii il	101691	//1
		N) which may be your social security number	• Form 1099-C (cand	eled debt)						
(SSN),	individual taxpaye	er identification number (ITIN), adoption	• Form 1099-A (acqui		onment o	f secure	ed pr	operty	/)	
taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information alien), to provide you				S. persor	ı (incluc	ding a	a resid	lent		

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding,

later.

amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting*, later, for further information.

Note: If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- · An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

- 1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
 - 2. The treaty article addressing the income.
- 3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- 4. The type and amount of income that qualifies for the exemption from tax.
- 5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 28% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

- 1. You do not furnish your TIN to the requester,
- 2. You do not certify your TIN when required (see the instructions for Part II for details),
 - 3. The IRS tells the requester that you furnished an incorrect TIN,
- 4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
- 5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see Special rules for partnerships, earlier.

What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See Exemption from FATCA reporting code, later, and the Instructions for the Requester of Form W-9 for more information.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Line 1

You must enter one of the following on this line; do not leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note: ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

- b. Sole proprietor or single-member LLC. Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.
- c. Partnership, LLC that is not a single-member LLC, C corporation, or S corporation. Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.
- d. Other entities. Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.
- e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n)	THEN check the box for
Corporation	Corporation
Individual Sole proprietorship, or Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	Individual/sole proprietor or single- member LLC
LLC treated as a partnership for U.S. federal tax purposes, LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
Partnership	Partnership
Trust/estate	Trust/estate

Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2-The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5-A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8-A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10-A common trust fund operated by a bank under section 584(a)
- 11-A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

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The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for	THEN the payment is exempt for
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over \$600 required to be reported and direct sales over \$5,000 ¹	Generally, exempt payees 1 through 5 ²
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

¹ See Form 1099-MISC, Miscellaneous Income, and its instructions.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

- A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)
 - B-The United States or any of its agencies or instrumentalities
- C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)
- E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)
- F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state
 - G-A real estate investment trust
- H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940
 - I-A common trust fund as defined in section 584(a)
 - J-A bank as defined in section 581
 - K-A broker
- L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

Note: You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

Line 6

Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* helow

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note: See *What Name and Number To Give the Requester,* later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.SSA.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/Businesses and clicking on Employer Identification Number (EIN) under Starting a Business. Go to www.irs.gov/Forms to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to www.irs.gov/OrderForms to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note: Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see Exempt payee code, earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

² However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

- 1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.
- 2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.
- **3. Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.
- **4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).
- 5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account 1
Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
Custodial account of a minor (Uniform Gift to Minors Act)	The minor ²
a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee ¹
 b. So-called trust account that is not a legal or valid trust under state law 	The actual owner ¹
Sole proprietorship or disregarded entity owned by an individual	The owner ³
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i) (A))	The grantor*
For this type of account:	Give name and EIN of:
Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity ⁴
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
Association, club, religious, charitable, educational, or other tax- exempt organization	The organization
12. Partnership or multi-member LLC 13. A broker or registered nominee	The partnership The broker or nominee

For this type of account:	Give name and EIN or	
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity	
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust	

- ¹ List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.
- ² Circle the minor's name and furnish the minor's SSN.
- ³ You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.
- ⁴ List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.

*Note: The grantor also must provide a Form W-9 to trustee of trust. Note: If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- · Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to *phishing@irs.gov*. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at *spam@uce.gov* or report them at *www.ftc.gov/complaint*. You can contact the FTC at *www.ftc.gov/idtheft* or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see *www.ldentityTheft.gov* and Pub. 5027.

Visit www.irs.gov/ldentityTheft to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.



PLEASE NOTE:

ALL MCPC DOCUMENTATION MUST NOW BE SUBMITTED

ELECTRONICALLY. NO PAPER COPIES WILL BE ACCEPTED WITH
YOUR LAND DEVELOPMENT APPLICATION. PLEASE SEND YOUR
ELECTRONIC DOCUMENTS TO: pfurber@lowergwynedd.org.

NO PAYMENT IS DUE UP FRONT. MCPC WILL SEND YOU A LINK
FOR PAYMENT.

- THANK YOU

Applicant Request for County Review

This request should be filled out by the applicant and submitted to the municipality where the application is being filed along with digital copies of all plan sets/information. Municipal staff will electronically file the application with the county, and a notice for the prompt payment of any fees will be emailed to the Applicant's Representative.



Date:		Applicant's Repr	esenta	tive: _				
Municipality: Proposal Name:		Address: City/State/Zip: Business Phone (required):						
							Address: City/State/Zip: Phone:	
Type of Review Requested: (Check All Appropriate Boxes)		Plan Information: Tax Parcel Number(s)						
☐ Land Development Plan	1		ei(s).					
☐ Subdivision Plan		-						
☐ Residential Lot Line Ch	nange							
☐ Nonresidential Lot Line	e Change	Location (address or frontage)						
☐ Zoning Ordinance Amendment		Nearest Cross Street Total Tract Area						
☐ Zoning Map Amendment		Total Tract Area Impacted By Development						
□ Subdivision Ordinance Amendment □ Curative Amendment		(If the development is a building expansion, or additional building on existing development, or only impacts a portion of the tract, please provide a rough estimate of the land impacted, including associated yards, drives, and facilities.)						
							☐ Comprehensive / Other	Plan
☐ Special Review*			1	lew		nior ısing	Open Space	Nonresidential New
(Not included in any other category - associated with new building square t	includes parking lot or structures that are not	Land Use(s)	Lots	Units	Yes	No	Acres	Square Feet
ussociated with new outling square g		Single-Family						
Type of Plan:	Type of Submission:	Townhouses/Twins						-
☐ Tentative (Sketch)	☐ New Proposal	Apartments Commercial						
☐ Preliminary / Final	☐ Resubmission*	Industrial						
	A) The proposed land use changes, or B) The	Office						
amount of residential units or square footage proposed changes more than 40%, or C) The previous submission was over 5 years ago.		Institutional						
		Other						
Zoning:		*Only indicate Open Spa easement shown on the p		ill be on a	separa	ite lot o	r deed restri	cted with an
Existing District:		Additional Inform	nation:					

MONTGOMERY COUNTY PLANNING COMMISSION (MCPC)

Act 247 Fee Schedule

The following fees will apply to each subdivision or land development submitted to the Montgomery County Planning Commission for review:

- Fees will be waived for applications filed under the name of a governmental subunit of the United States or the Commonwealth of Pennsylvania, including school districts and authorities. This exemption does not apply to private, nonprofit organizations with the exception of volunteer fire companies and ambulance squads.
- For a nonresidential subdivision and land development submitted for the same tract at the same time, only the larger fee will be charged.
- No fee is required for Sketch Plans.

Residential Subdivisions and/ or Land Developments

These fees apply to all kinds of residential projects for sale, condominium or rental; any structural type; and either as a subdivision or single-tract land development. No fees are charged for open space lots.

Number of Lots or Dwelling Units (greater number applies)

1- 3* 4 - 20 21 - 100 101+

Base Fee + Fee per Lot or Dwelling Unit

\$150 (flat fee) \$180 + \$23 per unit \$450 + \$21 per unit \$1,060 + \$20 per unit

Nonresidential Land Developments and Conversions

These fees apply to all projects or sections of mixed projects, which are for new construction of nonresidential uses of any kind for sale, rental, lease or condominium in any type of building on a single tract of land. Conversions from residential to nonresidential uses shall also use this schedule, whether the building area is new or existing.

Gross Square Feet of New Building

1 – 3,000 Sq. Ft. 3,001 – 25,000 Sq. Ft. 25,001 – 50,000 Sq. Ft. 50,001 – 100,000 Sq. Ft. 100,001+ Sq. Ft.

Base Fee + Fee for Every 1000 Gross Sq.Ft.

(rounded to nearest whole dollar) \$220 flat fee \$519 + \$27 for every 1000 Sq. Ft. \$1,050 + \$23 for every 1000 Sq. Ft. \$1,550 + \$20 for every 1000 Sq. Ft. \$2,580 + \$15 for every 1000 Sq. Ft.

Nonresidential Subdivisions

These fees apply to applications subdividing and conveying land for nonresidential uses.

Number of Lots 1 – 3 4 or more

Base Fee + Fee per Lot \$555 flat fee \$555 + \$88 per lot

Other Reviews

- Residential Lot Line Change = \$65
- Nonresidential Lot Line Change = \$260
- Conditional Use = \$260
- Miscellaneous reviews (including parking lots or structures not associated with new building square footage) = \$260
- Curative Amendments (not municipal curative amendments) = \$1,500
- Private Petitions for Zoning or SALDO Change (not municipal petition) = \$1,000

Resubmissions

These fees apply to each subsequent plan submission after the original submission, if the resubmission is essentially the same plan with only minor revisions. A subsequent plan is NOT a resubmission if it is more than 5 years after the previous submission, the proposed land use is changed, or the number of dwelling units or square footage has changed by more than 40% from the prior submission.

- Flat fee of \$125 for residential subdivisions/land developments. All resubmissions of 3 lots/units or less no fee required.
- Flat fee of \$190 for all nonresidential subdivisions/land developments. All resubmissions of 3 lot subdivisions or 3,000 square feet development or less no fee required.
- No fee for private Zoning or SALDO resubmissions.

All county fees are to be submitted to the municipality at the time of application; the municipality will forward the fees to MCPC. A check or money order should be made payable to the **MONTGOMERY COUNTY TREASURER**. Fees are authorized by the Pennsylvania Municipalities Planning Code (Act 247) as amended.

MONTGOMERY COUNTY PLANNING COMMISSION (MCPC)

Act 247 Review Guidelines

For reviews in accordance with the Pennsylvania Municipalities Planning Code (Act 247) as amended

Effective May 1, 2018

Required Fees and Time Limits

To determine the applicable fee and review time limit for MCPC reviews, reference the appropriate section of the Pennsylvania Municipalities Planning Code as follows:

	Act 247 Section	Fee	Time Limit (days)
301.3	Comprehensive Plan Amendments	No	45
304	Public Facilities	No	45
305	Public School Facilities	No	45
408	Official Map	No	45
502	Subdivision and Land Developments	Yes	30
505	Subdivision & Land Development Ordinance Amendments	Yes*	30
609	Zoning Ordinance or Map Amendments	Yes*	30
609.1	Curative Amendments	Yes*	30

^{*} Fees will be charged for private petitions (developer/landowner) for zoning ordinance/map amendments, SALDO amendments and curative amendments. (See fee schedule)

- A time limit may be extended if requested by the applicant or by the municipality. If a municipality requests a time extension, it must be in concurrence with the applicant.
- Whenever applications require more than one type of review or otherwise fall under more than one section
 of the Pennsylvania Municipalities Planning Code, the Montgomery County Planning Commission will
 attempt to complete all reviews within the shortest official time limit. However, MCPC reserves the right to
 use the maximum permitted time limit if needed.

Application Procedure

- 1. The applicant submits the plans and a completed Applicant Request for County Review form to the local municipality.
- 2 The municipality will submit the application to the county via an online 247 Submission Portal. After the county receives and verifies the submission for accuracy, the county will forward a summary of the application and a request for payment to the applicant's representative.
- 3. The applicant may pay any county fees online via a credit card or electronic check, or they may choose to send a check or money order to the county made payable to the MONTGOMERY COUNTY TREASURER. More specific instructions for both options will be sent with the application summary.

- 4. The review time limit is intended to begin when MCPC receives the application from the municipality provided applicable fees and any necessary information are promptly returned. Should payment or requested information go unresolved, the county may suspend or postpone the review time limit.
- 5. In the event of a returned check, the MCPC review and its corresponding time limit will stop as of the date we receive notification. MCPC will notify the applicant and municipality. The review process will restart on the date MCPC receives the required fee.

Fee Information

Resubmissions

The fee schedule and time limits will apply regardless of whether the submitted application is for the review of a tentative sketch, preliminary plan, or final plan. Once the initial fee has been received, MCPC charges a fee for the resubmission of subdivisions and land developments that are essentially the same as the former submission. A flat fee of \$125 is required for all residential subdivisions/land developments. No fee is required for residential subdivisions/land developments of 3 lots/units or less. A flat fee of \$190 is required for the resubmission all non-residential subdivisions/land developments. No fee is required for non-residential subdivisions/land developments of 3 lots or 3,000 square feet or less respectively. A subsequent plan is NOT a resubmission and requires full fee payment if it is more than 5 years after the previous submission, the proposed land use is changed, or the number of dwelling units or square footage has changed by more than 40% from the prior submission.

Waiver of Fees

Fees are waived for an application filed under the name of a governmental subunit of the United States or the Commonwealth of Pennsylvania, including school districts and authorities. This exemption does not apply to private nonprofit organizations except for volunteer fire companies and ambulance squads.

Refunds

If MCPC fails to complete its review within the required time limits, the fee will be returned to the applicant upon request, except in those instances involving an incorrect fee or incomplete application or when MCPC has been granted a time extension for the review.

Informal Reviews and Special Circumstances

Meetings with MCPC to discuss applications, either prior to or during the formal review process, are encouraged and free of charge. If the applicant requests the meeting, the local municipality will also be invited. Meetings and informal reviews do not replace the official formal review by MCPC. In addition, if a municipality requests any meetings, court appearances, redesigns, or other special events that are related to the MCPC review, no extra fees will be charged. Similar requests by developers will be charged appropriately in accordance with fees for staff services.

Effective 1/1/16

Applicant Signature

Montgomery County Conservation District

143 Level Road

Collegeville, PA 19426

Phone: (610) 489-4506 Fax: (610)489-9795

www.montgomeryconservation.org

For District Use Only

Entry #		
NPDES Permit#	7-10-10-10-10-10-10-10-10-10-10-10-10-10-	
Chapter 102 Review Fee:	Check#	
NPDES Fee:	Check#	_
Disturbed Acre Fee:	Check#	
Expedited Fee:	Check #	

The Montgomery County Conservation District and DEP recommends a pre-application meeting with the District prior to submitting the application for a NPDES permit.

APPLICATION FOR CHAPTER 102 and/or NPDES PERMIT REVIEW

PROJECT INFORMATION: Application Type: New 1 st Revision	2 nd + RevisionRenewalModification			
PROJECT NAME:	MUNICIPALITY:			
SITE LOCATION:				
PROJECT ACRES: CUMUL (Project Acres is the total acreage of the planned project in	LATIVE DISTURBED ACRES: acluding support areas such as staging, borrow, or spoil areas).			
Watershed: Receiving Stream: _	Chapter 93 Classification			
APPLICANT INFORMATION (Print or Type)	PLAN PREPARER (Print or Type)			
NAME:	NAME:			
COMPANY:	FIRM:			
ADDRESS:	ADDRESS:			
CITY: STATE:	CITY:STATE:			
ZIP CODE: PHONE:	ZIP CODE:PHONE:			
EMAIL:	EMAIL:			
Please indicate how you would like to receive will always be sent via first class mail.	e correspondence regarding this project: Original permit documents			
☐ Email ☐ Standard Mail ☐ Fax ☐ Email ☐ Standard Mail ☐ Fax ☐ (Applicant) ☐ (Plan Preparer) ☐ (Plan P				
FEES: (See pages 2-3 for explanation of applicable fees) 1. Chapter 102 Plan Review Fee payable to: "Montgomery County Conservation District" 2. NPDES Permit Application Fee payable to: "MCCD - Clean Water Fund" 3. Disturbed Acre Fee payable to: "Commonwealth of Pennsylvania Clean Water Fund" \$				
	ITLE 25, CHAPTER 102, EROSION AND SEDIMENT CONTROL vania Department of Environmental Protection, and further agrees to obtain ated with the above project.			
APPLICATIONS ARE CONSIDERED ADMINISTRATIVE PROVIDED AND THE <u>APPLICANT</u> SIGNS THIS FORM	VELY INCOMPLETE UNLESS ALL APPLICABLE INFORMATION IS M.			

Date

GENERAL INFORMATION

Note: Applications are date stamped upon receipt. Applications received after 3:00P.M. will be stamped as received the next business day. The last day of each month will have applications received after 2:00P.M. stamped for the next business day. The application will be reviewed following the Department of Environmental Protection's current Standard Operating Procedures.

The review process will not begin until the applicant has provided the fees required for the submitted plan review.

The fee schedule will apply when an earth disturbance activity is required to be submitted for an adequacy review of the Chapter 102 regulations.

The fee charged for adequacy review will cover the initial review. A cover letter based on the initial review letter, which details the corrections made item by item, must be included with the revised plan. All changes (revisions) made on the resubmitted drawing sets must be highlighted. Additional fees for subsequent reviews will be required (see Revisions section on page 3).

For larger projects to be developed as separate phases, each resubmission of a different project area (different phases) on the same tract of land will be charged an additional fee for the earth disturbance in that phase.

ADJUSTMENT OF FEES for the Chapter 102 adequacy review of Project Plans

Only PennDOT is exempt from the Chapter 102 Plan Review fee, NPDES Permit Application fee and the Disturbed Acre Fee. PennDOT <u>must</u> be the applicant and sign the District application for fees to be waived.

FEES:

AN NPDES PERMIT FOR EARTH DISTURBANCE ASSOCIATED WITH CONSTRUCTION ACTIVITIES IS REQUIRED FOR EARTH DISTURBANCE ACTIVITY OF ONE (1) ACRE OR MORE OVER THE LIFE OF THE PROJECT. NPDES Permitted projects will require two additional checks:

- 1. All submissions will require a <u>Chapter 102 Plan Review Fee</u> payable to "Montgomery County Conservation District" (See below)
- 2. The NPDES Permit Application Fee payable to "MCCD Clean Water Fund" for \$500.00 for a General NPDES Permit or \$1,500.00 for an Individual NPDES Permit.
- 3. A <u>Disturbed Acre Fee</u> payable to "Commonwealth of Pennsylvania Clean Water Fund", which is equal to the number of disturbed acres, <u>rounded to the nearest whole acre</u>, at \$100 per disturbed acre.
- 4. Requests for an additional set of "adequate stamped" plans will be charged a \$95 processing fee.

Chapter 102 Plan Review Fee Schedule:

DISTURBED ACRES	FEE FOR SERVICE
0.1 to .99	\$455.00
1 to 4.99	\$1500.00
5 to 9.99	\$2380.00
10 to 19.99	\$3470.00
20+	\$3470.00 plus \$75.00 / acre over 20

Single Residential Lot: A fee of \$200.00 will be charged for a single residential lot with minimal earth disturbance (1/2 acre or less), on less than 3% slope.

Agriculture Construction: The above fee schedule will apply for agricultural earth disturbance other than agricultural "plowing or tilling" and animal heavy use areas. The NPDES permit requirement may also apply depending on acres to be disturbed.

<u>Chapter 105 or other Water Quality Permit</u> – Chapter 102 Plan review for a Chapter 105 Permit will be charged \$200.00 unless the application is part of a larger project plan being reviewed by the Conservation District.

Timber Harvesting:

- A. Select Cutting A fee of \$95.00 for Select Timber Harvesting will be charged.
- B. Clear Cutting A fee based on 10% of the entire timber sale project area in acres will be assumed to be the disturbed area. The fee would then be based on this calculated 10% of the project. Example: 25 acres timber harvest fee would be 10% of 25 acres or 2.5 acres, which equals \$1500.00 (1 to 4.99 ac.)
- C. Clear cutting for the purpose of <u>land development</u> does not qualify as Timber Harvesting. This is considered earth disturbance associated with construction activity.

Revisions:

District Inadequate Letter - Applications determined to be inadequate to meet compliance with Title 25 — Chapter 102, Erosion & Sediment Control, which may require a <u>second</u> review and have more than minor or "verbal" review comments, will be subject to a review fee of 50% of the review fee in effect at the time of submission. Minor or "verbal" comments are those comments where the planned or implemented BMPs are adequate to minimize accelerated erosion and sedimentation, and/or <u>will not</u> require verifying calculations or other in-depth review. Minor or "verbal" comments may include, but are not limited to: a CAD file layer not turned on, a missing scale, failure to include required notes and/or details, minor design revisions, etc.

District Adequate Letter - Applications which receive a letter of adequacy and are resubmitted with minor modifications (minor layout changes where the planned or implemented BMPs are adequate to minimize accelerated erosion and sedimentation) will be subject to a \$95.00 processing fee. Plans which are resubmitted as major modifications (changes where: the planned or implemented BMPs are not adequate to minimize accelerated erosion and sedimentation, a new point source discharge is necessary, a new receiving waters is being discharged to) are subject to a review fee of 50% of the review fee in effect at the time of re-submittal to the District. The District reserves the right to charge a full fee if the changes are deemed significant. A full fee will be charged on all additional acreage.

Renewals:

For NPDES permitted projects that are being submitted for renewal with no changes to the <u>originally</u> permitted application and meet the <u>current</u> regulations of Chapter 102, a fee of \$250 will apply. NPDES permitted projects submitted for permit renewal, which require and/or propose changes, will be charged a fee of 50% of the review fee in effect at the time of re-submittal to the District.

Cancelled Projects

The application fee for the NPDES permit and/or adequacy review of the Chapter 102 Plans will be returned upon receipt of a written correspondence from the <u>applicant</u> requesting withdraw of the application. The correspondence must be received prior to the District initiating the completeness review and/or technical review, respectively.

E & S PLAN INFORMATION - (Please use the E & S Pollution Control Technical Review Checklist located in the E & S Pollution Control Manual pages –355-356). *All plans must be folded. Rolled plans will not be accepted without prior approval.*

NON-PERMIT APPLICATION - Earth disturbance activity of less than one (1) acre.

Typically this refers to E & S Plans submitted for review per municipal ordinance, compliance, or E & S plans submitted as a requirement or condition of other state or federal water quality permits. Two (2) sets of all documents (application, drawings/designs, narrative, and calculations) are required.

The District adequate letter for the Erosion & Sediment Control plan for less than one acre of earth disturbance is valid for three years from the date of the District adequate letter.

NPDES PERMIT INFORMATION – (Please use the Completeness Checklist form located in the N.O.I. Application)

GENERAL NPDES PERMIT

a. For earth disturbance activity of 1 acre or more not draining into a special protection watershed.

INDIVIDUAL NPDES PERMIT

- a. For earth disturbance activity of 1 acre or more in a Special Protection Watershed (High Quality or Exceptional Value).
- b. If the project has the potential to discharge toxic pollutants.
- c. Where the requirements of Chapter 102 are not able to be met and the proposed application has the potential to cause significant adverse environmental impact.
- 1. For NPDES Permit application; all information as indicated on the Notice of Intent form must be included with this application form.

GENERAL NPDES:

(2) sets of all documents.

INDIVIDUAL NPDES:

(3) sets of all documents.

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- 2. The NPDES permit application should not be submitted without a previously executed PNHP (Penna. Natural Heritage Program) search form and proof of resolved conflicts. Applications submitted without the PNHP information will be returned to the plan preparer. Applicants requesting the District to conduct the PNHP search will be subject to a \$500 fee.
- 3. All NPDES permit applications must contain a Post-Construction Stormwater Management (PCSM) Plan as a separate narrative and separate drawings labeled as PCSM Plan. The (PCSM) Plan must address all items listed in the permit application checklist.
- 4. Applications which receive a letter of adequacy are valid until the NPDES permit expiration date or the Notice of Termination has been acknowledged, provided no changes to the plan or implementation of the plan have occurred which alter the effectiveness of the BMPs.
- 5. If the NPDES application is not administratively complete, the first resubmission of requested information will be handled at no additional fee. If additional resubmissions are deemed appropriate, each resubmission will be subject to a \$100.00 fee.

Additional Information/ Definition

- 1. <u>Total Project Area</u>: The entire parcel of land controlled by the Landowner/Developer will represent the total project area for the proposed improvements. Open space areas are to be included in the total project area.
- 2. <u>Disturbed Area</u>: That portion of the total project area which will be disturbed for any reason throughout the life of the construction project until final stabilization has been achieved.
- 3. Off-Site Earth Disturbance: Off-site areas of earth disturbance associated with the project require a written Erosion & Sediment Control plan (>5,000 sq. ft), and implementation of the plan. NPDES permit requirements may also apply.
- 4. Single Residential Lot: Single family home built on individual lot, including driveways/roads
- 5. <u>Commercial, Industrial</u> includes: office buildings, retail stores, restaurants, hotels/motels, manufacturing, warehouses, parking lot, athletic fields, golf courses, etc.
- 6. <u>Utility lines</u>: Review fee is based on the total disturbed area (length x width) converted to acres.
- 7. Agriculture Construction Activity: Review fee is based on the total earth disturbance.